

GLOBAL STEEL SOLUTIONS





Today, Metinvest is much more than a company that sells iron ore and steel products. A unique formula made up of various ingredients helps Metinvest to be a reliable strategic partner.

The Group's geographical location and vertical integration mean that it is not dependent on raw material market fluctuations and help it to rapidly ship products worldwide.

We manufacture our products in Ukraine, the EU, the UK and the US. This gives us the opportunity to take an individual approach to each customer's needs in terms of product mix, batch size and delivery time.

The bespoke solutions that we offer differentiate us as a partner who helps to develop our customers' businesses.

metinvestholding.com

Mining

Secure raw material supplies



TOP 10

iron ore producers in the world

43.3 MT

iron ore concentrate produced

Production sites

5 in Ukraine
1 in US

Steelmaking

Full range of products



TOP 45

steel producers in the world

12.1 MT

crude steel produced

1 000+

steel products

Production sites

4 in Ukraine
4 in Europe

Logistics

Delivery from steel plant to customer's back yard



in-house shipping company, global storage and logistics assets

shipment to 100 countries

130 sea ports

776 ships in operation year-round

Sales

Expansive sales network increases the value of our products



100 countries

45 sales offices

40 steel distribution centers

6 700 customers

excellent after-sales service and technical support



Operational highlights 2020, kt

- Steel making operations and re-rollers
- Mining operations | Iron ore
- Mining operations | Coking coal
- Metallurgical Coke Operations





**Hudson Yards
The Shed**

The Shed is a cultural centre in Hudson Yards, New York City. Metinvest supplied 9,000 tonnes of steel plates for this exceptional structure. Its eight-level base building has several architectural features, including a 500-seat theatre, two levels of exhibition space and an iconic movable part.

A telescoping outer shell can deploy from over the base building and glide along rails onto an adjoining plaza, doubling the building's footprint to create The McCourt, a space for large-scale performances and installations.

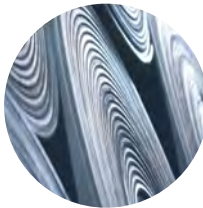
New York, US

Finished products | Flat



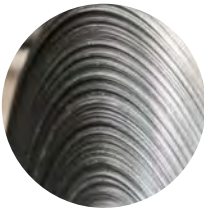
Hot-rolled plates

Thickness, mm 4 - 200
Width, mm 1,500 - 3,300
Length, mm 6,000 - 24,000
Weight, t up to 25



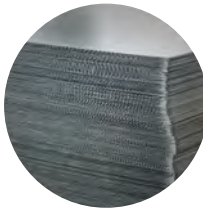
Hot-rolled coils

Thickness, mm 1.2 - 25
Width, mm 1,000 - 1,550
Weight, t up to 32



Cold-rolled coils

Thickness, mm 0.35 - 2
Width, mm 1,000 - 1,500
Weight, t up to 16



Cold-rolled sheets

Thickness, mm 0.35 - 4.5
Width, mm 1,000 - 1,500
Length, mm 2,000 - 4,000



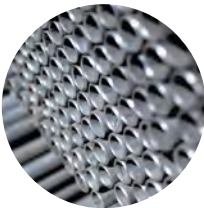
Hot-rolled sheets

Thickness, mm 1.2 - 20
Width, mm 1,000 - 1,550
Length, mm 2,000 - 6,000



Galvanised rolled steel

Thickness, mm 0.32 - 2
Width, mm 950 - 1,250
Weight, t up to 15



Welded tubes

Round, mm Ø 12 - 244
Rectangular, mm 10x20 - 200x160
Square, mm 15x15 - 200x200

Applications



Shipbuilding



Construction



Machine building



Offshore and onshore platforms



Tube and hollow section production

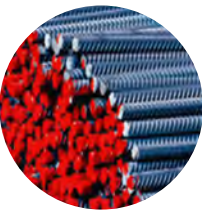


Wind energy production

Standards

ASTM, EN, API, SAE, ASME,	GOST, TU, DSTU, GL, LR	ABS, RINA, BV, DNV, LR	etc.
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Finished products | Long



Rebar
Diameter, mm 8 - 32



Railway products and fasteners
R50, R65, UIC60, KR70, KR80, KR100, KR120, GT-140PS, OR50, OR65, R24, R34



Wire rod
Diameter, mm 5.5 - 16



Long bars and special profiles
Angles
Channels
Beams
Rounds
SVP, SP, Z310



Grinding balls
Diameter, mm 30 - 120

Applications

- | | |
|-------------------------------|----------------|
| Construction | Infrastructure |
| Rail car and machine building | Transportation |
| Bridge construction | Mining |

Standards

- | | |
|-------|-------|
| ASTM, | GOST, |
| EN, | TU, |
| API, | DSTU |
| ASME, | |



San Giorgio Bridge

Metinvest supplied 18,500 tonnes of high-strength steel plates for the construction of San Giorgio Bridge designed by the world-famous architect Renzo Piano.

The new bridge was built on the site of the collapsed Morandi Bridge. Semi-finished products were produced at Azovstal in Mariupol and high-strength rolled products were made at Tramedal in San Giorgio di Nogaro.

Genoa, Italy



Chornobyl new safe confinement

The new arch confining Chornobyl is unrivalled worldwide. This megastructure was designed with the primary goal of confining the radioactive remains of reactor four for the next 100 years.

The New Safe Confinement is 108 metres high, 162 metres long and has a span of 257 metres. To minimise the risk of workers' exposure to radiation, it was assembled in the vicinity of the site and then slid into position.

The arch-shaped structure weighs some 36,000 tonnes. Metinvest produced 15,000 tonnes of steel plates for the exterior cladding of this extraordinary landmark.

Prypiat, Ukraine

Semi-finished products and raw materials



Iron ore concentrate

9 types of concentrate
with Fe base 65.0–70.5%

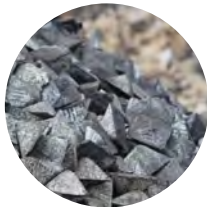
Deviation from Fe base
content +/-0.3%



Pellets

7 types of pellets
with Fe base >63.0 – >67.5%

Size 10-14mm > 85%



Pig iron

Steelmaking iron
steel production
in EAF & BOF

Cast iron
foundry segment



Slabs

Thickness, mm 150 - 300
Width, mm 1,250 - 2,100
Length, mm 6,000 - 12,000

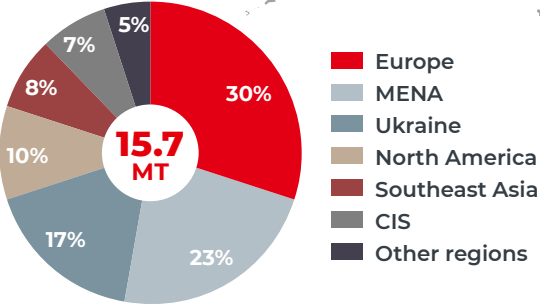


Billets

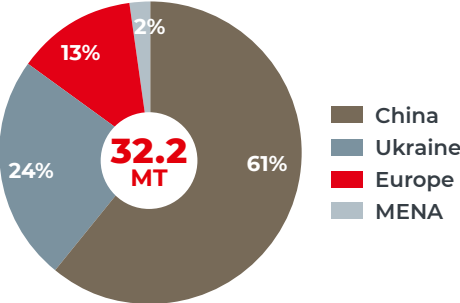
Square, mm	Round, mm
130x130	Ø 130
150x150	Ø 150
160x160	Ø 190
200x200	Ø 200
	Ø 210

Sales volume by region*

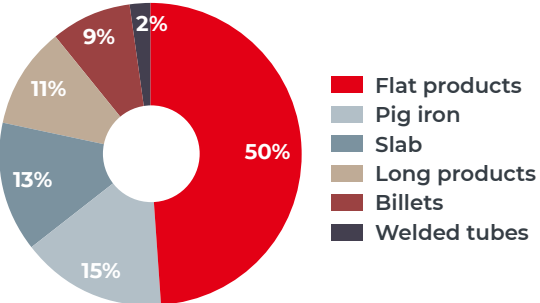
Pig iron and steel products



Mining



Pig iron and steel products



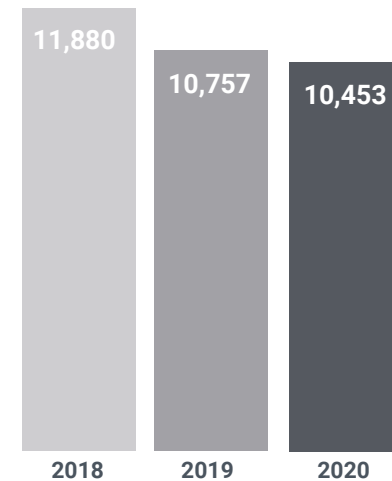
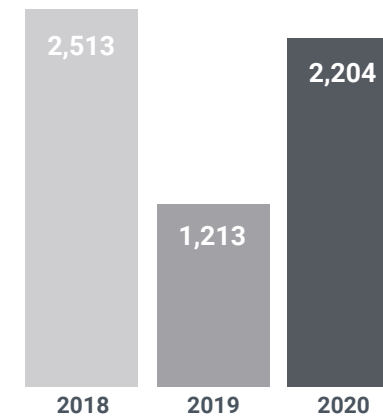
Sales offices

- | | | |
|------------------------|------------------------|-----------------------|
| 1 China | 8 Bulgaria (3 offices) | 15 Belgium |
| 2 United Arab Emirates | 9 Romania | 16 Spain |
| 3 Russia (11 offices) | 10 Poland | 17 United Kingdom |
| 4 Lebanon | 11 Italy (3 offices) | 18 Dominican Republic |
| 5 Turkey | 12 Germany (2 offices) | 19 Singapore |
| 6 Ukraine (12 offices) | 13 Switzerland | |
| 7 Belarus | 14 Tunisia | |

Sea delivery routes

*Sales and resales
Unless otherwise stated, all figures in this brochure are based on Metinvest financial and production reporting for the full-year 2020 and include the operations of joint ventures

Financial highlights 2020

Revenues
US\$ 10,453 MEBITDA
US\$ 2,204 M

Credit rating*

**BB-** Stable**B** Stable**B2** Stable

Metinvest's shareholders
are SCM Group and SMART Holding,
which manage Metinvest on a partnership basis

SCM

Ukraine's leading financial
and industrial group with
a headcount of over
300,000 employees

SMART

One of Ukraine's largest investment groups,
specialising primarily in metals and mining, oil and gas,
banking, agriculture, retail, shipbuilding and real estate



MINING

Northern GOK
Iron ore / Ukraine

Ingulets GOK
Iron ore / Ukraine

Central GOK
Iron ore / Ukraine

Southern GOK JV
Iron ore / Ukraine

Pokrovske Coal Business
Coking coal / Ukraine

United Coal
Coking coal / US

STEELMAKING

Azovstal
Integrated steel mill / Ukraine

Ilyich Steel
Integrated steel mill / Ukraine

Zaporizhstal JV
Integrated steel mill / Ukraine

Avdiivka Coke
Coke / Ukraine

Zaporizhia Coke
Coke / Ukraine

Dnipro Coke
Coke / Ukraine

Promet Steel
Re-roller / Bulgaria

Ferriera Valsider
Re-roller / Italy

Trametal
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Spartan
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Unisteel
Galvanized products /
Ukraine

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