



## Note to File: Secondary Sources

Where it is not possible to rely on primary data exclusively, the Trade Remedies Authority (TRA), under regulation 47(5) of The Trade Remedies (Dumping and Subsidisation) (EU Exit) Regulations 2019 (The Regulations), is able to use secondary data to assist it in making a determination. This note documents and references secondary sources used by the investigation team during this transition review. In accordance with The Regulations, this secondary information has been treated with special circumspection and where practicable verified using independent sources.

### UK Production Data

At the time of writing, the Centre for Environment, Fisheries and Aquaculture Science (CEFAS) has not been able to publish production data for the UK as a whole for 2019. The production figures for Scotland for 2019 are publicly available at <https://www.gov.scot/news/scottish-fish-farm-production-survey-2019/>. The figures for England, Wales, and Northern Ireland are not currently available, as data collection was delayed by COVID-19.

The TRA has therefore estimated the production volume for the UK by taking the actual figures for Scotland and taking an estimate of the production volumes for England, Wales, and Northern Ireland. This estimate was done as an average of the previous 3 years on the advice of CEFAS. Estimated figures are shown in red.

		2016	2017	2018	2019
<b>Table production (tonnes)</b>	Scotland Seawater	3,759	3,482	3,363	4,083
	Scotland Freshwater	3,678	3,515	2,511	2,823
	England	3,001	2,909	3,239	3,050
	Wales	81	91	55	76
	Northern Ireland	497	469	378	448
	<b>UK</b>	<b>11,016</b>	<b>10,465</b>	<b>9,546</b>	<b>10,479</b>
<b>Restocking production (tonnes)</b>	Scotland	659	640	539	499
	England	1,851	1,630	1,506	1,662
	Wales	131	134	126	130
	Northern Ireland	194	173	141	169
	<b>UK</b>	<b>2,835</b>	<b>2,576</b>	<b>2,313</b>	<b>2,461</b>
<b>Table + restocking production (tonnes)</b>	Scotland Seawater	3,759	3,482	3,363	4,083
	Scotland Freshwater	4,337	4,155	3,050	3,322
	England	4,852	4,539	4,745	4,712
	Wales	212	224	182	206
	Northern Ireland	691	641	520	617
	<b>UK</b>	<b>13,851</b>	<b>13,041</b>	<b>11,859</b>	<b>12,940</b>



## Secondary Source Reports

Archived copies of all reports below can be found on the [public file](#) for this transition review as well as via their individual internet links below (all live as of June 2021).

- Government Office for Science, *Future of the Sea: Trends in Aquaculture*, 2019, [https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/635209/Future\\_of\\_the\\_sea\\_-\\_trends\\_in\\_aquaculture\\_FINAL\\_NEW.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/635209/Future_of_the_sea_-_trends_in_aquaculture_FINAL_NEW.pdf)
- House of Commons Library, *UK Fisheries Statistics*, <https://commonslibrary.parliament.uk/research-briefings/sn02788/>
- Marine Scotland Science, *Scottish Fish Farm Production Survey*, 2019, <https://www.gov.scot/binaries/content/documents/govscot/publications/statistics/2020/10/scottish-fish-farm-production-survey-2019/documents/scottish-fish-farm-production-survey-2019/scottish-fish-farm-production-survey-2019/govscot%3Adocument/scottish-fish-farm-production-survey-2019.pdf>
- Seafish, *2019 Seafish Seafood Industry Value Chain: Overview of the UK's seafood value chain*, 2021, <https://www.seafish.org/document/?id=984aad5c-efcc-4b53-8885-0434e3b52d36>
- Seafish, *2019 UK/EU Seafood Import and Export Summary Factsheet*, 2020, <https://www.seafish.org/document/?id=52cee109-ee3f-4d52-8f25-216e23f0da71>
- Seafish, *Aquaculture in England, Wales and Northern Ireland: An Analysis of the Economic Contribution and Value of the Major Sub-Sectors and the Most Important Farmed Species*, 2016, <https://www.seafish.org/document/?id=4382b7aa-ffce-448b-850d-46a8f7959115>
- Seafish, *Frozen Seafood in Multiple Retail*, 2020, <https://www.seafish.org/document/?id=d4a7cc42-0aec-42f0-91fd-f510a860ce46>
- Seafish, *Market Insight Factsheet – Seafood in multiple retail (2019 update)*, 2019, <https://www.seafish.org/document/?id=23a04ee2-5293-4c99-8881-a14e960e7dfb>
- Seafish, *Market Insight Factsheet: Seafood Consumption (2019)*, 2020, <https://www.seafish.org/document/?id=7ce7cae2-9ae9-48ef-87b3-b833a5e0d04f>
- Seafish, *State of the Nation*, 2019, <https://www.seafish.org/document/?id=8a28f065-aed3-472a-85b8-069613e5dd39>
- Seafood 2040 – A Strategic Framework for England <https://www.seafish.org/document/?id=98F10916-276C-414C-84E7-F6870F9CD417>

## Secondary Source Article

- Fish Farming Expert, 'Export boost drives Dawnfresh Performance', <https://www.fishfarmingexpert.com/article/export-boost-drives-dawnfresh-performance/>



## Secondary Source Databases

- British Trout Association, UK-based BTA members, <https://britishtrout.co.uk/members/>
- Eurostat, Production from aquaculture excluding hatcheries and nurseries (from 2008 onwards), [https://ec.europa.eu/eurostat/web/products-datasets/-/fish\\_aq2a](https://ec.europa.eu/eurostat/web/products-datasets/-/fish_aq2a)
- HMRC, UKTradeInfo, <https://www.uktradeinfo.com/trade-data/ots-custom-table/>
- International Trade Centre (ITC), Export Potential Map, <https://exportpotential.intracen.org/en/>
- Marine Scotland, Scottish Fish Farm Production Survey Data, <https://data.marine.gov.scot/dataset/scottish-fish-farm-production-survey-data>
- Nomis, UK Business Counts, <https://www.nomisweb.co.uk/sources/ukbc>
- OECD, Data source for aquaculture employment and production, <https://stats.oecd.org/>
- ONS, GDP output approach – low-level aggregates, <https://www.ons.gov.uk/economy/grossdomesticproductgdp/datasets/ukgdpolowlevelaggregates>
- Scotland's Aquaculture, Map of Aquaculture sites, <http://aquaculture.scotland.gov.uk/map/map.aspx>
- Seafish Trade & Tariff Tool, <https://public.tableau.com/app/profile/seafish/viz/SeafishTradeandTariffTool/Overview>
- Turkish Statistical Institute, <https://www.tuik.gov.tr/>
- UNCTAD, Transport Costs, <https://unctadstat.unctad.org/wds/ReportFolders/reportFolders.aspx>